

ING USA Ann & Life

Group Affiliation: ING USA Life Group
Address: 5780 Powers Ferry Road NW
 Atlanta GA 30327-4390
Phone: 515-698-7000

Domicile: IA
NAIC Number: 80942
Year Established: 1973
Company Type: Stock

Ratings

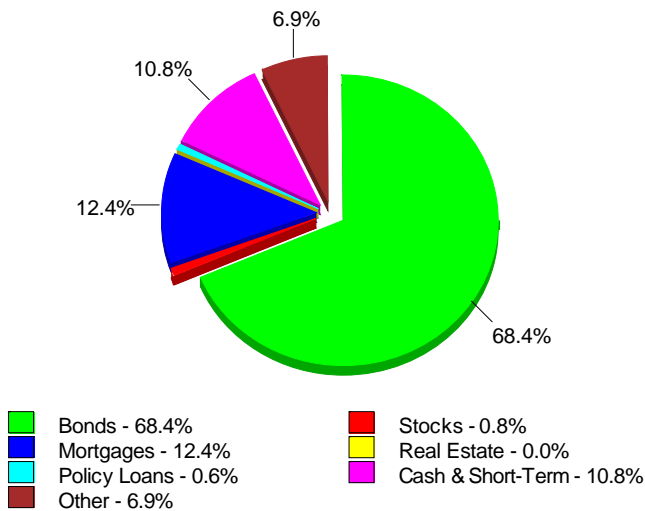
A.M. Best Company(Best's Rating, 15 ratings)	A (3)
Standard & Poor's(Financial Strength, 20 ratings)	A+ (5)
Moody's(Financial Strength, 21 ratings)	A2 (6)
Fitch Ratings(Financial Strength, 21 ratings)	A- w- (7)
TheStreet.com(Safety Rating, 16 ratings)	C (8)
Comdex(Percentile in Rated Companies)	81

Assets & Liabilities

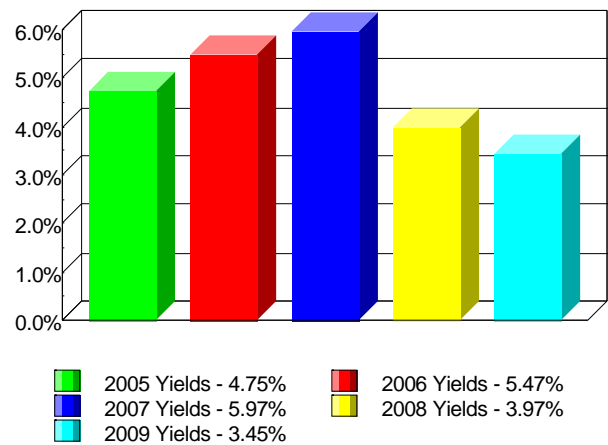
Total Admitted Assets	71,917,082
Total Liabilities	70,432,026
Separate Accounts	46,874,374
Total Surplus & AVR	1,545,508
As % of General Account Assets	6.2%

Invested Assets

Total Invested Assets 23,030,813



Investment Yields

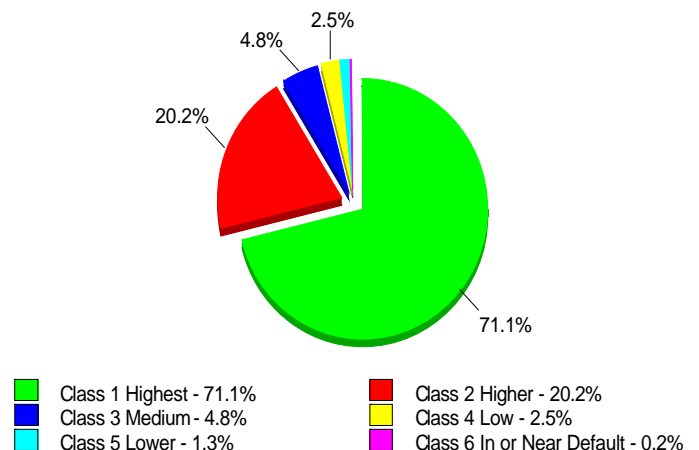


5 Year Average 4.72%

Non-Performing Assets

Bonds In or Near Default	2.3%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	2.3%
As a Percent of Invested Assets	0.2%

Bond Quality



Income & Earnings

Total Income	8,513,088
Net Premiums Written	6,835,447
Earnings Before Dividends and Taxes	1,244,795
Net Operating Earnings	828,935

Data for Year-End 2009 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 17, 2010.

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