Forethought Life Ins Co

Group Affiliation: Global Atlantic Insurance Grp
Address: 300 North Meridian St Ste 1800

Indianapolis IN 46204

Phone: 317-223-2700

Ratings

A.M. Best Company(Best's Rating, 15 ratings)	A- (4)
Standard & Poor's(Fin. Strength, 20 ratings)	A- (7)
Moody's(Fin. Strength, 21 ratings)	Baa1 (8)
Weiss(Safety Rating, 16 ratings)	B (5)
Comdex Ranking(Percentile in Rated Companies)	62

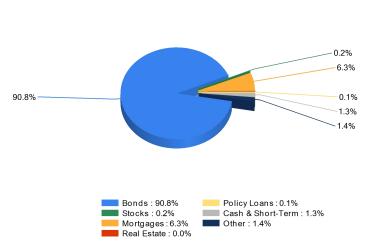
Domicile:INNAIC Number:91642Year Established:1980Company Type:Stock

Assets & Liabilities

Total Admitted Assets	7,957,225
Total Liabilities	7,434,762
Separate Accounts	570,681
Total Surplus & AVR	567,999
As % of General Account Assets	7.7%

Invested Asset Distribution

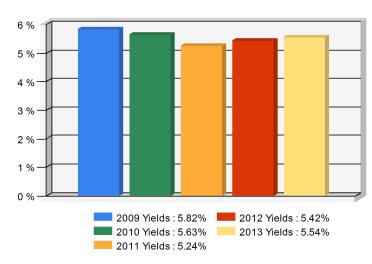
Total Invested Assets 7,219,835



Distribution of the invested assets

5 Year Investment Yields

5 Year Average 5.53%



Net yield on mean invested assets

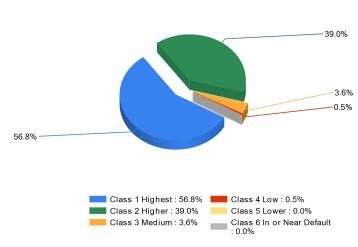
Non-Performing Assets

Bonds In or Near Default	0.0%
Problem Mortgages	0.0%
Real Estate Acquired by Foreclosure	0.0%
Total Non-Performing Assets/Surplus & AVR	0.0%
As a Percent of Invested Assets	0.0%

Income & Earnings

2,735,191
2,331,029
46,225
29,873

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at http://www.ambest.com/ratings/notice.

Data for Year-End 2013 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of June 02, 2014.

Presented by: Rhonda Lewis, Annuity Marketing Services, 3368 Brentwood Dr, Baton Rouge, LA 70809 Phone: 225-930-0315 Email: missy.cobb@annuitymarketing.com

List of Possible Ratings

	A.M.Best	Standard & Poor's	Moody's	Fitch Ratings	Weiss
1.	A++	AAA	Aaa	AAA	A+
	Superior	Externely Strong	Exceptional	Exceptionally Strong	Excellent
2.	A+	AA+	Aa1	AA+	A
	Superior	Very Strong	Excellent	Very Strong	Excellent
3.	A	AA	Aa2	AA	A-
	Excellent	Very Strong	Excellent	Very Strong	Excellent
4.	A-	AA-	Aa3	AA-	B+
	Excellent	Very Strong	Excellent	Very Strong	Good
5.	B++	A+	A1	A+	B
	Very Good	Strong	Good	Strong	Good
6.	B+	A	A2	A	B
	Good	Strong	Good	Strong	Good
7.	B	A-	A3	A-	C+
	Fair	Strong	Good	Strong	Fair
8.	B-	BBB+	Baa1	BBB+	C
	Fair	Good	Adequate	Good	Fair
9.	C++	BBB	Baa2	BBB	C-
	Marginal	Good	Adequate	Good	Fair
10.	C+	BBB-	Baa3	BBB-	D+
	Marginal	Good	Adequate	Good	Weak
11.	C	BB+	Ba1	BB+	D
	Weak	Marginal	Questionable	Moderately Weak	Weak
12.	C-	BB	Ba2	BB	D-
	DWeak	Marginal	Questionable	Moderately Weak	Weak
13.	D	BB-	Ba3	BB-	E+
	Poor	Marginal	Questionable	Moderately Weak	Very Weak
14.	E	B+	B1	B+	E
	Under State Supervision	Weak	Poor	Weak	Very Weak
15.	F	B	B2	B	E-
	In Liquidation	Weak	Poor	Weak	Very Weak
16.		B- Weak	B3 Poor	B- Weak	F Failed
17.		CCC+ Very Weak	Caa1 Very Poor	CCC+ Very Weak	
18.		CCC Very Weak	Caa2 Very Poor	CCC Very Weak	
19.		CCC- Very Weak	Caa3 Very Poor	CCC- Very Weak	
20.		CC Extremely Weak	Ca Extremely Poor	CC Extremely Weak	
21.			C Lowest	C Distressed	